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PARTNERS WELCOME BISHOFF FINANCIAL AS NEIGHBORS

Whalen & Company has a new next door neighbor, The Bishoff Financial Group, and the two companies plan to be very good neighbors.

The firms became alliance partners earlier this year, and Bishoff's move to Worthington in June makes it more convenient for the two companies to serve mutual clients.

Both businesses are now located at 250 West Old Wilson Bridge Road. Whalen is in Suite 300, and Bishoff is next door in Suite 320.

"We are delighted with the relationship we have established with Eric Bishoff and his team of professional financial advisers," Partner Richard Crabtree said. "We believe our clients will benefit even more from this alliance now that the two companies are in adjacent offices."

Crabtree pointed out that some of the firm's clients, who do not have a financial adviser, often seek advice in managing their investments. "By forming an alliance with The Bishoff Financial Group, we have made it easier for our clients to obtain the professional assistance they are seeking," he said.

The collaboration and close proximity of offices also allow the two firms to work together on behalf of their clients saving clients valuable time and resources.

Eric Bishoff and his wife Heather are in their 17th year in the financial services industry. They started their own wealth-planning firm in 2000 and now have a team of three financial consultants and three support staff.

Eric, an LPL financial adviser, serves as the branch manager, and Heather is business manager/team leader.

The firm, which has more than \$75 million under management, offers securities through LPL Financial, the nation's number one independent broker/dealer. Areas of expertise include pre-retirees, retirees and small to middle-market businesses.

Securities offered through LPL Financial, Member FINRA/SIPC. Whalen & Company is not affiliated with The Bishoff Financial Group or LPL Financial.

About Whalen & Company

Whalen & Company, CPAs and Consultants is a full-service CPA firm in Columbus, Ohio (suburban Worthington), providing tax advice for individuals and tax planning, accounting, audit, valuation and business consulting services for middle-market business clients. The firm's staff members have both technical skills and industry-specific knowledge that enable us to focus on the success of our clients. Our expertise includes restaurants and other hospitality businesses, manufacturing, education and other nonprofit organizations, retail and distribution, real estate, and nursing homes and other health-related businesses.